MASTER CHEMICALS LIMITED CIN: L99999MH1980PLC022653

REGISTERED OFFICE: Sahara India Point, CTS 40-44, S.V. Road, Goregaon (W), Mumbai-400 104. **Tel:** 022 42931800 **Fax:** 022 42931870

E-mail: statutorymcl@rediffmail.com site: www.masterchemicals.in

Date: 29th April, 2019

To, The BSE Ltd, 1st Floor, Phiroze Jejeebhoy Towers, Dalal Street, Mumbai 400 001.

Kind Attn: LISTING DEPARTMENT

Sub: Compliance of Listing Regulations

Dear Sir / Madam,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith Reconciliation of Share Capital Audit for the Quarter ended on 31.03.2019.

Kindly take the aforesaid document on record and oblige.

Yours truly,

For Master Chemicals Limited

Kaanana

Rana Zia (Director)

DIN: 07083262

Address: Flat No. 501/507, Shakt Sai, Chapel Road, Near Udai Clinic,

Nampally, Hyderbad - 500001.

Encl: As Above.

C.P.SHUKLA & CO. Company Secretaries

554/21/19 C, Lane No.11, Pawanpuri, Alambagh Lucknow-226005. Tel No 09389684335 email:shuklacpcs@gmail.com

% of Total Issue

Capital

100%

RECONCILIATION OF SHARE CAPITAL AUDIT

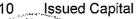
Dear Sirs,

I have examined the relevant books, registers, forms, documents and papers produced before us by Master Chemicals Limited ('the Company') and its Registrars and Share Transfer Agents, Link Intime India Private Limited, in respect of Secretarial Audit as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I certify the following:

1	For Quarter Ended	March 31, 2019
2	ISIN	INE523D01017
3	Face Value	Rs. 10/- per share
4	Name of the Company	Master Chemicals Limited
5	Registered Office Address	Sahara India Point,CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104.
6	Correspondence Address	Sahara India Point,CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104.
7	Telephone & Fax No.	022-42931818, 022-42931870
8	E-mail Address	statutorymcl@rediffmail.com
9	Name of the Stock Exchange where the company's securities are listed	BSE Limited (BSE)

Number of Shares

2,45,000





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554/21/19 C, Lane No.11, Pawanpuri, Alambagh Lucknow-226005. Tel No 09389684335 email:shuklacpcs@gmail.com

Listed Capital : BSE:				2,45,000	100%			
Held in dem	aterialised fo	rm in CDSL		1,77,450	50 72.43%			
Held in dematerialised form in NSDL				10,650	4.35%			
Physical				56,900	23.22%			
Total No. of Shares (12+13+14)				2,45,000	100.00%			
Reasons for between (11 & 15)			NIL					
Certifying the details of changes in share capital during the quarter under								
Particulars ***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principal approval pending for SE (Specify names)		
Nil	Nil	Nil	Nil	Nil	Nil	Nil		
Nil	Nil	Nil	Nil	Nil	Nil	Nil		
Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other								
Register of Members is updated (Yes/No)			Yes Ry Bogietrar and Shara Transfer Agent					
if not, updated upto which date			N.A.					
Reference of regards to ex	f previous qua ccess demate	arter with	NIL					
	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Not Applicable					plicable		
	Held in dem Held in dem Physical Total No. of Reasons for between (11 & 15) Certifying the consideratio Particulars *** Nil Nil Rights, Bont Capital Redu Register of M (Yes/No) if not, update Reference or regards to exshares, if any Has the Com	Held in dematerialised for Held in dematerialised for Physical Total No. of Shares (12+7) Reasons for difference if between (10 & 11), (11 & 15) Certifying the details of cl consideration as per Table Particulars No. of Shares Nil Nil Nil Rights, Bonus, Preferentic Capital Reduction, Forfeit Register of Members is up (Yes/No) if not, updated upto which Reference of previous quaregards to excess demates shares, if any Has the Company resolved	Held in dematerialised form in CDSL Held in dematerialised form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) Certifying the details of changes in shaconsideration as per Table below: Particulars No. of Shares Applied / Not Applied for Listing Nil Nil Nil Nil Rights, Bonus, Preferential Issue, ESC Capital Reduction, Forfeiture, Any other Register of Members is updated (Yes/No) if not, updated upto which date Reference of previous quarter with regards to excess dematerialised shares, if any Has the Company resolved the matter	Held in dematerialised form in CDSL Held in dematerialised form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) Certifying the details of changes in share capital disconsideration as per Table below: Particulars *** No. of Shares Applied / Not Applied for Listing Nil	Held in dematerialised form in CDSL Held in dematerialised form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) Certifying the details of changes in share capital during the que consideration as per Table below: Particulars No. of Shares Applied / Not Applied / Stock Exchange intimated (specify names) Nil	Held in dematerialised form in CDSL Held in dematerialised form in NSDL Total No. of Shares (12+13+14) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars No. of Shares Applied / Not Applied for Listing Nil		

Mention the total no. of requests, if any confirmed after 21 days and the total days and the total no. of request pending beyond 21 days with the reasons for delay:

C.P.SHUKLA & CO. Company Secretaries

554/21/19 C, Lane No.11, Pawanpuri, Alambagh Lucknow-226005. Tel No 09389684335 email:shuklacpcs@gmail.com

Total No. of demat requests	No of request	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending of more than 21 Days	NIL	NIL	N.A.

Name, Telephone & Fax No. of Compliance Officer of the Company

yet to be appointed		
	022-42931818, 022-42931870	

Name of the Auditor

23 Address of the Auditor
Telephone & Fax no
Registration no. of the Auditor

554/21/19C, Lane No.11, Behind New Public School, Pawanpuri Alambagh, Lucknow - 226 005. FCS NO. 3819, CP No. 5138

Appointment of common agency for share registry work, if yes (name & address)

M/s Link Intime India Private Ltd., C-101, 247 Park, L.B.S Marg, Vikhroli West, Mumbai – 400 083.

Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)

Place: Lucknow Date: 22/04/2019

> C. P. Shukla Company Secretary

C. P. Shukla & Co.

FCS: 3819 CP No. 5138

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